Finance Department Update

June 1, 2022

Department developments in May

- Worked with Munis training personnel and IT Director on setting up custom reporting module
- Postponed upgrade of Munis suite until September. Working on getting training set up.
- Working with Assessors and Accounting to resolve billing error with personal property bills.
 - o This issue requires considerable effort to correct. We plan to have completed corrections by the end of June.

Open items

- Presently testing upgraded Munis software plan to go live in September 2023
- Implementing Munis report writing module
- Will implement Munis tax title software module when Munis can send a person on-site. Funding was approved at town meeting.
- Working with the Dept. of Revenue Technical Consulting Bureau to schedule an on-site visit. There is no cost to this review. The review of the financial operations of the town will rely on in-depth interviews of staff and elected officials.

Respectfully submitted,

Jonathan V. Snyder Finance Director