



# TOWN OF TISBURY

## OFFICE OF THE TREASURER

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### Finance Department Update

August 1, 2022

#### Department developments in July

- Ended fiscal year 2023 and started fiscal year 2024.
- Preparing for upgrade of Munis suite mid-September. Conducting on-line training sessions by department. Testing data and processes on the upgraded environment.
- Working with Town Administrator and others on Town Hall consolidation proposals.
- Completed Tisbury Financial Indicators Analysis, covering 16 years of financial indices in financial and demographic data. Most trends are favorable. Debt and debt service have increased sharply in the past year, of course.

#### Open items

- I will take final certification exam as Tax Collector in mid-August. I've taken three years of courses to prepare.
- Presently testing upgraded Munis software – plan to go live in September 2023
- Implementing Munis report writing module
- Will implement Munis tax title software module when Munis can send a person on-site. Funding was approved at town meeting.
- Working with the Dept. of Revenue Technical Consulting Bureau to schedule an on-site visit. There is no cost to this review. The review of the financial operations of the town will rely on in-depth interviews of staff and elected officials.

Respectfully submitted,

Jonathan V. Snyder  
Finance Director