

TISBURY SELECT BOARD MEETING AGENDA

Thursday, November 4, 2021, at 3:00 PM

Jeff Kristal; Larry Gomez, Roy Cutrer

RECEIVED

NOV - 2 2021

J. Hillary Conklin
Tisbury Town Clerk 2:03 JHC

CALL TO ORDER

AUTHORIZATION AND BID AWARD FOR TISBURY SCHOOL BOND ANTICIPATION NOTE

Vote 1: to approve the sale of a \$8,000,000 1.50 percent General Obligation Bond Anticipation Notes (Unlimited Tax) (the "Notes") of the Town dated November 16, 2021, and payable February 17, 2022, to TD Securities (USA) LLC at par and accrued interest, if any, plus a premium of \$25,520.00.

Vote 2: that in connection with the marketing and sale of the Notes, the preparation and distribution of a Notice of Sale and Preliminary Official Statement dated October 26, 2021, and a final Official Statement dated November 2, 2021, each in such form as may be approved by the Town Treasurer, be and hereby are ratified, confirmed, approved and adopted.

Vote 3: that the Town Treasurer and the Select Board be, and hereby are, authorized to execute and deliver a significant events disclosure undertaking in compliance with SEC Rule 15c2-12 in such form as may be approved by bond counsel to the Town, which undertaking shall be incorporated by reference in the Notes for the benefit of the holders of the Notes from time to time.

Vote 4: that we authorize and direct the Town Treasurer to establish post issuance federal tax compliance procedures and continuing disclosure procedures in such forms as the Town Treasurer and bond counsel deem sufficient, or if such procedures are currently in place, to review and update said procedures, in order to monitor and maintain the tax-exempt status of the Notes and to comply with relevant securities laws.

Vote 5: that any certificates or documents relating to the Notes (collectively, the "Documents"), may be executed in several counterparts, each of which shall be regarded as an original and all of which shall constitute one and the same document; delivery of an executed counterpart of a signature page to a Document by electronic mail in a ".pdf" file or by other electronic transmission shall be as effective as delivery of a manually executed counterpart signature page to such Document; and electronic signatures on any of the Documents shall be deemed original signatures for the purposes of the Documents and all matters relating thereto, having the same legal effect as original signatures.

Vote 6: that each member of the Select Board, the Town Clerk and the Town Treasurer be and hereby are, authorized to take any and all such actions, and execute and deliver such certificates, receipts or other documents as may be determined by them, or any of them, to be necessary or convenient to carry into effect the provisions of the foregoing votes.

PROSPECTIVE MEETING AGENDA(S)

Due to ongoing efforts to prevent spread of Covid-19 this meeting will be held remotely via Zoom platform. The Public can attend and participate in the meeting by joining scheduled Zoom meeting via <https://zoom.us/j/97581111499> Meeting ID: 975 8111 1499 Passcode: 042533 tap mobile +1 646 876 9923 US (New York) Livestream of The Meeting Will Be Viewable on Channel 15.